

TAILWIND CAPITAL

~ INVESTMENTS ~



Apex Companies, LLC
ENVIRONMENTAL SERVICES
AND CONSULTING

Rockville, MD
www.apexc.com

Apex is a national water resources and environmental services firm serving private and public sector clients. Apex has expertise in providing specialty environmental services, such as water resources, including stormwater and wastewater services; indoor air quality and industrial hygiene; remediation and restoration; and traditional environmental services. The Company serves clients across diverse end markets including industrials, retail, energy, and real estate. Apex was founded in 1988 and currently employs approximately 400 professionals including hydro- geologists, geologists, environmental scientists and engineers. Apex professionals are deployed across a network of 30 offices throughout the United States.



Archway
MARKETING OPERATIONS
MANAGEMENT

Rogers, MN
www.archway.com

Archway is a leading provider of marketing operations management solutions. The Company focuses on the operational components of marketing operations management, such as fulfillment services, print management, business intelligence, and decision support tools. Archway serves leading brands and Fortune 1000 clients across a broad range of industries, including food & beverage, retail, automotive, life sciences, financial services, consumer products, and technology.



Cumberland
HEALTHCARE IT CONSULTING

Franklin, TN
www.cumberlandcg.com

Cumberland is a consulting firm that provides technology implementation and project management services to ambulatory, acute and post- acute healthcare providers and payors. The Company's service offerings include information systems planning, software vendor evaluation and selection, workflow management, software implementation, and project management services focused on electronic medical records, revenue cycle systems and other healthcare technology.



**Hamilton State
Bancshares, Inc.**
COMMUNITY BANK
ACQUISITION PLATFORM

Hoschton, Georgia
www.hamiltonstatebank.com

Hamilton State Bancshares, Inc. is the bank holding company of Hamilton State Bank, a state- chartered, community bank providing commercial banking services to small and medium- sized businesses. Hamilton is based in Hoschton, Georgia (approximately 50 miles north of Atlanta) and had \$246 million in total assets as of December 31, 2010. Tailwind anchored a \$232 million fund raising, overcapitalizing Hamilton and establishing the bank as a platform for the acquisition of failed banks through FDIC assisted transactions. As part of the capital raise, Hamilton assembled a high quality board consisting of recognized leaders in the banking industry with significant regulatory, acquisition and operating expertise.



Nautilus Neurosciences
NEUROLOGY- FOCUSED
PHARMACEUTICALS

Bridgewater, NJ
www.nautilusneurosciences.com

Nautilus Neurosciences is a neurology- focused specialty pharmaceutical company. The Company's lead product, CAMBIA™ (diclofenac potassium for oral solution) is an FDA- approved drug for the acute treatment of migraine headaches.



Oceus Networks
COMMUNICATION SYSTEMS
INTEGRATOR

Reston, VA
www.oceusnetworks.com

Focused primarily on the US federal government, Oceus Networks provides broadband solutions to governments that enable them to deliver high- speed voice, video and data communications to the constituents they serve. Broadband empowers governments to send and receive critical information and to create opportunities for businesses to compete in the global marketplace. Oceus Networks delivers open, standards- based mobile and fixed network infrastructure as well as an extensive portfolio of public sector- focused solutions to simplify and expedite the deployment of wired and wireless broadband communications solutions.



Optimal Solutions
IT CONSULTING AND
STAFFING SERVICES

Irving, TX
www.optimalsol.com

Optimal Solutions is one of the largest pure- play SAP- focused consulting and staffing firms in the United States. The Company focuses on the evaluation, implementation, and support of SAP applications.



ReTrans
THIRD PARTY LOGISTICS

Memphis, TN
www.re-trans.com

ReTrans is a non- asset based third- party logistics provider. The Company offers multi- modal freight transportation services across a network of more than 5,000 carriers. ReTrans provides timely and cost- effective shipping and supply chain services to more than 1,500 customers through its outsourced logistics management and transaction- based shipping divisions.



TowerCo
WIRELESS COMMUNICATIONS
INFRASTRUCTURE

Cary, NC
www.towerco.com

TowerCo meets the infrastructure needs of wireless service providers by developing, owning and leasing communication towers. TowerCo owns over 3,100 towers and has built its portfolio through the acquisition of a large portfolio of towers from Sprint Nextel as well as through cooperative "build- to- suit" programs with wireless carriers. TowerCo is currently the fifth largest wireless tower company in the United States.

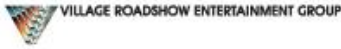
VersaPharm
GENERIC PHARMACEUTICALS

Marietta, GA
www.versapharm.com



VersaPharm is a generic pharmaceuticals company serving niche markets. The Company has commercialized and developed generic products aimed at treating tuberculosis and other infectious diseases, bleeding disorders, and diseases of the central nervous system.

**Village Roadshow
Entertainment Group**
MOVIE AND MUSIC
PRODUCTION



Burbank , CA
www.villageroadshowpictures.com

Village Roadshow Entertainment Group is a diversified media company formed by the merger between Village Roadshow Pictures and Concord Music Group. Village Roadshow Pictures is a leading filmed entertainment production and finance company, co-producing and co-financing six to eight movies per year with its principal co-production partner Warner Bros. as well as other major studios and production companies. Concord Music Group is one of the leading music companies targeting the adult consumer, specifically focusing on the jazz, blues, R&B, and classical formats.